

International Report

Supplied on	April 28, 2008
Client Reference	GD200801260
Graydon Order Number	7057052

Identification Details

GENERAL ELECTRIC COMPANY

Trade Name: GE
3135 Easton Turnpike
Fairfield, CT 06828-0001

(203) 373-2211
(203) 373-3131 FAX

URL: <http://www.ge.com>

Credit Recommendations

Graydon Credit Rating	5
Graydon Risk	LOW RISK
Maximum Monthly Credit Guide	Open credit

Rating Explanation

The UK rating system ranges from 1, indicating a high risk to 5, the lowest risk. A rating of 8 indicates an unclassified risk (risk unknown), used on brand new companies as an example. A rating of 9 is used for companies, which are either in Receivership, Liquidation, and Dissolution or have ceased trading for some other reason.

Official Company Details

Year Founded: April 15, 1892
Legal Form: A US public corporation. NYSE:GE
FEIN: 140689340

History

Incorporated on April 15, 1892 in New York. In 1876, Ohio-born Thomas Alva Edison opened a new laboratory in Menlo Park, New Jersey. Out of the laboratory came a practical incandescent electric lamp. By 1890, Edison had organized his various businesses into the Edison General Electric Company. In 1879, Elihu Thomson and Edwin J. Houston formed the rival Thomson-Houston Electric Company. It merged with various companies and was later led by Charles A. Coffin, a former shoe manufacturer from Lynn, Massachusetts. Mergers with competitors and the patent rights owned by each company made them dominant in the electrical industry. As businesses expanded, it became increasingly difficult for either company to produce complete electrical installations relying solely on their

own technology. In 1892, these two major companies combined, in a merger arranged by financier J. P. Morgan, to form the **General Electric Company**, with its headquarters in Schenectady, New York. In 1896, General Electric was one of the original 12 companies listed on the newly-formed Dow Jones Industrial Average and still remains after 111 years (it is the only one of the original companies remaining on the Dow - though it has not always been in the DOW index). In 1911 the National Electric Lamp Company (NELA) was absorbed into General Electric's existing lighting business. GE then established its lighting division headquarters at Nela Park in East Cleveland, Ohio. Nela Park was the world's first industrial park, and was added to the National Register of Historic Places in 1975, and is still the headquarters for GE's lighting business. The Radio Corporation of America(RCA) was founded by GE in 1919 to further international radio. General Electric was one of the eight major computer companies through most of the 1960s - with IBM, the largest, followed by Burroughs, NCR, Control Data Corporation, Honeywell, RCA, UNIVAC and GE. GE had an extensive line of general purpose and special purpose computers. In 1970 GE sold its computer division to Honeywell. In 1986 GE reacquired RCA, primarily for the NBC television network. The remainder was sold to various companies, including Bertelsmann and Thomson SA. In 2002 Francisco Partners and Norwest Venture Partners acquired a division of GE called GE Information Systems (GEIS). The new company, named GXS, is based in Gaithersburg, MD. GXS is a provider of B2B e-Commerce solutions. GE maintains a minority ownership position in GXS. In 2004 GE bought Vivendi's television and movie assets, becoming the third largest media conglomerate in the world. The new company was named NBC Universal. Also in 2004 GE completed the spinoff of most of its mortgage and life insurance assets into an independent company, Genworth Financial, based in Richmond, Virginia. Genpact, a BPO company established by GE in the late 90's, was formerly known as GE Capital International Services (GECIS). GE hived off 60% stake in GENPACT to a consortium in 2004. GE is still a major client to Genpact getting its services in customer service, finance and analytics.

Share Capital Structure

MAJOR HOLDERS

BREAKDOWN

% of Shares Held by All Insider and 5% Owners:	0%
% of Shares Held by Institutional & Mutual Fund Owners:	59%
% of Float Held by Institutional & Mutual Fund Owners:	59%
Number of Institutions Holding Shares:	1719

MAJOR DIRECT HOLDERS (FORMS 3 & 4)

Holder	Shares	Reported
IMMELT JEFFREY R	1,425,811	11-Mar-08
WRIGHT ROBERT C	1,195,553	17-Sep-07
CONATY WILLIAM J	500,742	5-Feb-07
NEAL MICHAEL A	485,154	14-Apr-08
TROTTER LLOYD G	374,388	17-Sep-07

TOP INSTITUTIONAL HOLDERS

Holder	Shares	% Out	Value*	Reported
Barclays Global Investors UK Holdings Ltd	370,026,706	3.71	\$13,716,889,991	31-Dec-07

STATE STREET CORPORATION	322,516,973	3.23	\$11,955,704,189	31-Dec-07
VANGUARD GROUP, INC. (THE)	301,381,101	3.02	\$11,172,197,414	31-Dec-07
Capital World Investors	233,921,955	2.34	\$8,671,486,871	31-Dec-07
Capital Research Global Investors	202,701,100	2.03	\$7,514,129,777	31-Dec-07
Bank of New York Mellon Corporation	160,714,617	1.61	\$5,957,690,852	31-Dec-07
AXA	150,812,342	1.51	\$5,590,613,517	31-Dec-07
PRICE (T.ROWE) ASSOCIATES INC	150,076,273	1.50	\$5,563,327,440	31-Dec-07
FMR LLC	137,415,062	1.38	\$5,093,976,348	31-Dec-07
NORTHERN TRUST CORPORATION	131,590,522	1.32	\$4,878,060,650	31-Dec-07

TOP MUTUAL FUND HOLDERS

Holder	Shares	% Out	Value*	Reported
Capital Research Global Investors	202,701,100	2.03	\$7,514,129,777	31-Dec-07
VANGUARD 500 INDEX FUND	95,714,779	.96	\$3,548,146,857	31-Dec-07
WASHINGTON MUTUAL INVESTORS FUND	83,520,000	.84	\$3,096,086,400	31-Dec-07
GROWTH FUND OF AMERICA INC	73,330,000	.73	\$2,718,343,100	31-Dec-07
VANGUARD TOTAL STOCK MARKET INDEX FUND	67,705,092	.68	\$2,509,827,760	31-Dec-07
COLLEGE RETIREMENT EQUITIES FUND-STOCK ACCOUNT	61,858,619	.62	\$2,293,099,006	31-Dec-07
SPDR TRUST SERIES 1	59,610,422	.60	\$2,467,871,470	30-Sep-07
VANGUARD INSTITUTIONAL INDEX FUND- INSTITUTIONAL INDEX FD	56,119,470	.56	\$2,080,348,752	31-Dec-07
INVESTMENT COMPANY OF AMERICA	51,150,000	.51	\$1,896,130,500	31-Dec-07
INCOME FUND OF AMERICA INC	47,370,000	.47	\$1,756,005,900	31-Dec-07

Directors / Principals

Jeffrey R. Immelt - -Chairman of the Board and Chief Executive Officer

Mr. Immelt joined GE in corporate marketing in 1982 after receiving a degree in applied mathematics from Dartmouth College and an MBA from Harvard University. He then held a series of positions with GE Plastics in sales, marketing and global product development. He became a vice president of GE in 1989, responsible for consumer service for GE Appliances. He subsequently became vice president of worldwide marketing and product management for GE Appliances in 1991, vice president and general manager of GE Plastics Americas commercial division in 1992, and vice president and general manager of GE Plastics Americas in 1993. He became senior vice president of GE and president and chief executive officer of GE Medical Systems in 1996. Mr. Immelt became GE's president and chairman-elect in 2000, and chairman and chief executive officer in 2001.

Kathryn A. Cassidy- -Vice President and GE Treasurer

Kathryn A. Cassidy has been served as a Vice President and Treasurer of GE since March 2003.

Pamela Daley- -Senior Vice President, Corporate Business Development

Pamela Daley is Senior Vice President for Corporate Business Development of GE. Miss Daley was Senior Vice President and Senior Counsel for Transactions from 1991 to 2004. She joined GE in 1989 as Tax Counsel. Prior to joining GE, Miss Daley was a partner of Morgan, Lewis & Bockius. She was an adjunct professor at the University of Pennsylvania Law School from 1982 through 1989. Miss Daley received her B.A. degree from Princeton University in 1974 in Romance Languages and Literatures. In 1979, she graduated from the University of Pennsylvania Law School.

Brackett B. Denniston III- -Senior Vice President and General Counsel

Brackett B. Denniston is GE's Senior Vice President, General Counsel. He is responsible for the worldwide GE legal organization and for all GE legal operations, reporting directly to Mr. Immelt. He is a member of GE's Corporate Executive Council, the GE Capital Corporation Board of Directors and is chair of the Company's Policy Compliance Review Board. Mr. Denniston joined GE as Vice President, Senior Counsel For Litigation and Legal Policy in September 1996. Prior to joining GE, he was Chief Legal Counsel to Governor William F. Weld of Massachusetts from 1993 to 1996. He was a partner, and earlier an associate, at Goodwin, Procter and Hoar in Boston (1974-1982, 1986-1993). From 1982 to 1986, Mr. Denniston was Chief of the Major Frauds Unit of the U.S. Attorney's Office, responsible for white-collar crime prosecutions, and a member of the Attorney General's White Collar Crime Operations Committee. Mr. Denniston served as a law clerk to the Honorable Herbert Y. Choy of the United States Court of Appeals for the Ninth Circuit in 1973-74. He is a summa cum laude graduate of Kenyon College and a magna cum laude graduate of Harvard Law School.

Joseph M. Hogan- -Senior Vice President, GE Healthcare

Joseph Hogan has been served as Senior Vice President, GE Healthcare since November 2000. Prior to that he served as Senior Vice President and CEO of GE Healthcare. Joe began his career at GE in 1985, advancing through a series of leadership roles in sales, marketing and product development at GE Plastics. In March 1998, Joe was named President and CEO of GE Fanuc Automation North America, Inc., a global supplier of industrial controls systems headquartered in Charlottesville, VA, and a joint venture between GE and FANUC, Ltd. Japan.

John F. Lynch- -Senior Vice President, Human Resources

John Lynch has been appointed senior vice-president of human resources at General Electric (GE). He has been with the company for more than 15 years, the past five as head of HR for GE Healthcare. He will now lead all HR functions across GE and have responsibility for executive and leadership development.

Michael A. Neal- -Vice Chairman of General Electric Company; Chairman, GE Capital Services

Michael A. Neal is Vice Chairman of General Electric Company; Chairman, GE Capital Services. Neal has held various assignments at General Electric Company since he began in 1979. He joined GE Capital in 1987 as Vice President and General Manager of Vendor Financial Services. He was appointed Executive Vice President of GE Capital in 1994. Neal received his B.S. degree from the Georgia Institute of Technology in 1975.

John G. Rice- -Vice Chairman of General Electric Company; President & CEO, GE Infrastructure

John G. Rice is a vice chairman of GE. He is also president and CEO of GE Industrial, a provider of products and services, including appliances and lighting; plastics and silicones products; and equipment services. He was named to his current position in July 2005. He began his General Electric career in 1978 as a member of the Financial Management Program, moving to the GE Corporate Audit Staff in 1981. In 1984 he joined GE Appliances, having various assignments in operations and consumer service. In 1992 Rice was named president and CEO of GE's Canadian appliance affiliate in Toronto, Canada. In 1994 he assumed leadership of the GE Corporate Audit Staff and a year later was appointed president of GE Plastics Asia/Pacific business headquarters in Singapore. Mr. Rice was appointed president and CEO, GE Transportation Systems in Erie, Pennsylvania, in September 1997. Rice earned a Bachelor of Arts degree in economics from Hamilton College in Clinton, New York

Keith S. Sherin- -Senior Vice President and Chief Financial Officer

Keith Sherin is Vice Chairman of the Company, Chief Financial Officer of General Electric Co. Sherin joined GE in 1981 through the GE Financial Management Program in Medium Steam Turbine. After three years he joined the

Corporate Audit Staff where he progressed to executive audit manager and later manager of Programs and Planning. He was promoted to manager of Finance for Commercial Engine Operations at GE Aircraft Engines then director of Finance for GE Plastics Europe. In 1995, Sherin joined GE Medical Systems as manager of Global Finance and Financial Services, and was promoted to vice president of Finance and Financial Services Operation. He was appointed senior vice president in December 1998 when he was named chief financial officer. He holds a BS from the University of Notre Dame and an MBA from Columbia University

Lloyd G. Trotter- -Vice Chairman of General Electric Company; President & CEO, GE Industrial

Lloyd G. Trotter is Vice Chairman of General Electric Company and President & CEO of GE Industrial. Mr. Trotter began his GE career in 1970 as a field service engineer with GE Lighting. He subsequently held production and technology positions in GE's Lighting, Gas Turbine, Appliances and Electrical Distribution & Control (ED&C) businesses. He was elected to Vice President and General Manager of Manufacturing for ED&C in 1990. In 1992, he became President and Chief Executive Officer of ED&C. He was named a GE Senior Vice President and the President and Chief Executive Officer of the new Industrial Systems business in 1998.

Robert C. Wright- -Vice Chairman of General Electric Company

Robert C. Wright has been served as Vice Chairman of the Board and Executive Officer, General Electric Company, and he served as Director since 2000. He joined GE in 1969 as a staff lawyer, leaving in 1970 for a judicial clerkship. He rejoined GE in 1973 as a lawyer for GE Plastics, subsequently serving in several positions with that business. In 1980, he became president of Cox Cable Communications, and rejoined GE in 1983 as vice president of the Housewares and Audio businesses. In 1984, he became president and chief executive officer of General Electric Financial Services and, in 1986, was elected president and chief executive officer of National Broadcasting Company, Inc. In 2000, he was elected chairman and chief executive officer of NBC and vice chairman of the board and executive officer of GE. He was the chairman and CEO of NBC Universal, Inc. from 2004 to 2007. Mr. Wright graduated from the College of the Holy Cross and the University of Virginia School of Law.

Jeffrey A. Zucker- -President and CEO, NBC Universal, Inc

Mr. Zucker is a President and Chief Executive Officer of NBC Universal Inc., he will have responsibility for the strategic direction and operations of all NBC Universal properties. Zucker has spent much of his career working in NBC's news, sports, and entertainment divisions. As CEO of the NBC Universal Television Group since 2005, Zucker has overseen the company's television programming and distribution operations, which account for two-thirds of the company's overall profits. Zucker graduated from Harvard College in 1986 with a bachelor's degree in American History.

Philip D. Ameen- -Vice President and Comptroller

Public Record Information

Business Registration
No Business Registration on record

Corporation Filings
Entity Details
NYS DEPARTMENT OF STATE
DIVISION OF CORPORATIONS
Entity Information
Selected Entity Name: GENERAL ELECTRIC COMPANY
Selected Entity Status Information
Current Entity Name: GENERAL ELECTRIC COMPANY
Initial DOS Filing Date:
County: SCHENECTADY

Jurisdiction: NEW YORK
Entity Type: DOMESTIC BUSINESS CORPORATION
Current Entity Status: ACTIVE

Selected Entity Address Information

DOS Process (Address to which DOS will mail process if accepted on behalf of the entity)

GENERAL ELECTRIC COMPANY
3135 EASTON TPKE
FAIRFIELD, CONNECTICUT, 06431

Chairman or Chief Executive Officer

JEFFREY R IMMELT
3135 EASTON TPKE
FAIRFIELD, CONNECTICUT, 06431

Principal Executive Office

GENERAL ELECTRIC COMPANY
3135 EASTON TURNPIKE
FAIRFIELD, CONNECTICUT, 06431

Registered Agent

NONE

Company Name: GENERAL ELECTRIC COMPANY

Charter Number: F001281

Status: GOOD STANDING

Filing Date: 03/09/1915

Date Incorporated: 04/15/1892

Incorporation State: NY

Terms: Perpetual

Type: QUALIFICATION

Registered Agent: C T CORPORATION SYSTEM

Last Seen: 01/03/2007

Liens & Judgments

[=====]
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JUDGMENT DETAIL REPORT
,
[=====]
,
Filing Location: GEOGRAPHICAL AREA 20 AT NORWALK
,
17 BELDEN AVENUE
,
NORWALK, CT 06850
,
Original Filing Number: 00000020SCA21176
,
Original Filing Date: 09/01/2004
,
Liability: \$1980
,
Satisfaction
,
Number: 00000020SCA21176
,
Satisfaction Date: 10/06/2004
,
Debtor: GENERAL ELECTRIC
,
3003 SUMMER ST
,
STAMFORD, CT 06850
,
Plaintiff: GEICO ASO CHRISTINE ALLEN
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JUDGMENT DETAIL REPORT
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Filing Location: EL DORADO COUNTY MUNICIPAL COURT - PLACE
,
1319 BROADWAY
,
PLACERVILLE, CA 95667
,
Original Filing Number: 00000PSC20070456

, Original Filing Date: 11/26/2007
, Liability: \$4806
, Debtor: GENERAL ELECTRIC
, 3135 EASTON TURNPIKE
, FAIRFIELD, CT 95667
, Plaintiff: AUGUST J PIKE JR
,

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, JUDGMENT DETAIL REPORT
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, Filing Location: MONTGOMERY COUNTY DISTRICT COURT - SILVE
, 8665 GEORGIA AVENUE
, SILVER SPRING, MD 20901
, Original Filing Number: 0000000001016733
, Original Filing Date: 02/06/2002
, Liability: \$1517
, Satisfaction
, Number: 0000000001016733
, Satisfaction Date: 03/04/2002
, Debtor: GENERAL ELECTRIC CORP. HEADQUARTERS
, 3135 EASTON TURNPIKE
, FAIRFIELD, CT 20901
, Plaintiff: YODER IDA
,

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, JUDGMENT DETAIL REPORT
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, Filing Location: SAN DIEGO COUNTY MUNICIPAL COURT - KEARN
, 8950 CLAIRMONT MESA BOULEVARD
, SAN DIEGO, CA 92123
, Original Filing Number: 0000200600001300
, Original Filing Date: 01/19/2007
, Liability: \$511
, Debtor: GENERAL ELECTRIC COMPANY
, 3135 EASTON TURNPIKE
, FAIRFIELD, CT 92123
, Plaintiff: ABDUL UQDAH
,

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, JUDGMENT DETAIL REPORT
, =====
, Filing Location: KERN COUNTY MUNICIPAL COURT - BAKERSFIEL
, 1215 TRUXTUN AVENUE
, BAKERSFIELD, CA 93301
, Original Filing Number: 0000000000169198
, Original Filing Date: 01/12/2006
, Liability: \$423
, Satisfaction
, Number: 0000000000169198
, Satisfaction Date: 02/14/2006
, Debtor: GENERAL ELECTRIC COMPANY
, 31351 EASTON TURNPIKE
, FAIRFIELD, CT 93301
, Additional Debtor: GOOD GUYS CALIFORNIA INC
, 14951 N DALLAS PY
, DALLAS, 75254 93301
, Additional Debtor: GOOD GUYS INC
, 14951 N DALLAS PY
, DALLAS, 75254 93301
, Plaintiff: GUSTAVO GUEVARA
,

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JUDGMENT DETAIL REPORT
,=====

, Filing Location: HARRIS COUNTY COURT
, 1001 PRESTON, ROOM 911
, HOUSTON, TX 77002
, Original Filing Number: 000000000771202
, Original Filing Date: 12/04/2002
, Liability: \$2427
, Debtor: GENERAL ELEC CO
, 3135 EASTON TURNPIKE
, FAIRFIELD, CT 77002
, Additional Debtor: INVENSYS APPLIANCE CONTROLS
, 191 E N AVE
, COUNTY, 60188 77002
, Plaintiff: ALLSTATE INS CO

STAMFORD, CT 97365

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,
COUNTY TAX LIEN DETAIL REPORT
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, Filing Location: ORANGE COUNTY RECORDER
, ROOM 101, 12 CIVIC CENTER PLAZA
, SANTA ANA, CA 92701
, Original Filing Number: 0000002001130004
, Original Filing Date: 03/07/2001
, Liability: \$143
, Debtor: GENERAL ELECTRIC
, PO BOX 10316
, STAMFORD, CT 92701

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,
COUNTY TAX LIEN DETAIL REPORT
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, Filing Location: ORANGE COUNTY RECORDER
, ROOM 101, 12 CIVIC CENTER PLAZA
, SANTA ANA, CA 92701
, Original Filing Number: 0000002001130005
, Original Filing Date: 03/07/2001
, Liability: \$127
, Debtor: GENERAL ELECTRIC
, PO BOX 10316
, STAMFORD, CT 92701

STAMFORD, CT

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,
STATE TAX LIEN DETAIL REPORT
,=====

, Filing Location: SALT LAKE DISTRICT COURT
, 240 EAST 400 SOUTH
, SALT LAKE CITY, UT 84111
, Original Filing Number: 0000000016903922
, Original Filing Date: 02/20/2001
, Liability: \$10188
, Debtor: GENERAL ELECTRIC CO
, 3135 EASTON TPKE
, FAIRFIELD, CT 84111
, Additional Debtor: GENERAL ELECTRIC INTERNATIONAL I
, NOT AVAIL
, SALT LAKE CITY, UT 84111

STAMFORD, CT 78401

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COUNTY TAX LIEN DETAIL REPORT
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, Filing Location: SAN BERNARDINO COUNTY RECORDER
, 1ST FLOOR, 222 WEST HOSPITALITY LANE
, SAN BERNARDINO, CA 92415
, Original Filing Number: 0000020020306144

, Original Filing Date: 06/17/2002
 , Liability: \$34768
 , Debtor: GENERAL ELECTRIC CORP
 , PO BOX 10316
 , STAMFORD, CT 92415

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 , COUNTY TAX LIEN DETAIL REPORT
 , =====

, Filing Location: SECRETARY OF STATE OF CONNECTICUT
 , 30 TRINITY STREET
 , HARTFORD, CT 06115
 , Original Filing Number: 000000002204160
 , Original Filing Date: 05/21/2003
 , Debtor: GENERAL ELECTRIC CORP
 , PO BOX 10316
 , STAMFORD, CT 06115
 , Secured Party: CITY OF NEW HAVEN TAX OFFICE
 , 165 CHURCH STREET
 , NEW HAVEN, CT 06115

UCC
There are 600+ UCC Filings on record for General Electric Company and subsidiaries. They are available at no charge upon request.

Bankruptcy
No Bankruptcy on record

Location ownership	N/A
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Operations Details

Business
<p>General Electric Company (GE) is a diversified industrial corporation. Its Infrastructure segment produces jet engines, turboprop and turbo shaft engines, and related replacement parts for use in military and commercial aircraft; wind turbines; aircraft engine derivatives; gas and steam turbines, and generators; oil and natural gas compressors and turbines; diesel-electric locomotives and parts; and productivity solutions for industrial and municipal water systems. It offers various financial products and services aviation and energy sectors. The company's Commercial Finance segment provides loans, leases, and other financial services to manufacturers, distributors, and end-users for various equipment and capital assets. Its GE Money segment provides financial services to consumers and retailers, such as credit cards, loans, mortgages, deposit and savings products, and other products. GE's Healthcare segment manufactures equipment for magnetic resonance, computed tomography, positron emission tomography imaging, X-ray, patient monitoring, diagnostic cardiology, nuclear imaging, ultrasound, bone densitometry, anesthesiology and oxygen therapy, and neonatal and critical care and therapy. Its NBC Universal segment provides network television services; produces television programs and motion pictures; operates television broadcasting stations; owns various cable/satellite networks; and operates theme parks. The company's Industrial segment offers home appliances; lamp products; electrical distribution and control products; motors and control systems used in end-industrial and consumer products; commercial lighting systems; plastics and structured products; protection and productivity solutions; handheld and portable field calibrators; equipment for detection of material defects; stand-alone measurement instrumentation; and systems for validating or certifying commercial and industrial processes</p>
SIC
<p>3724 Aircraft Engines & Parts 3728 Aircraft Parts and Auxiliary Equipment, NEC 3743 Railroad Equipment 3511 Steam, Gas, and Hydraulic Turbines, and Turbine Generator Set Units</p>

6163 Loan Broker
 6141 Personal Credit Institutions
 3841 Surgical and Medical Instruments and Apparatus
 3844 X-Ray Apparatus and Tubes and Related Irradiation Apparatus
 7822 Motion Picture and Video Tape Distribution
 7996 Amusement Parks
 3821 Laboratory Apparatus and Furniture
 3823 Industrial Instruments for Measurement, Display, and Control of Process Variables; and Related Products
 3641 Electric Lamp Bulbs and Tubes
 3632 Household Refrigerators and Home and Farm Freezers
 3639 Household Appliances, Not Elsewhere Classified

NAICS

336412 Aircraft Engine and Engine Parts Manufacturing
 336413 Other Aircraft Part and Auxiliary Equipment Manufacturing
 336510 Railroad Rolling Stock Manufacturing
 333911 Pump and Pumping Equipment Manufacturing
 333611 Turbine and Turbine Generator Set Units Manufacturing
 522310 Mortgage and Non-mortgage Loan Brokers
 339111 Laboratory Apparatus and Furniture Manufacturing
 334517 Irradiation Apparatus Manufacturing
 512120 Motion Picture and Video Distribution
 713110 Amusement and Theme Parks
 339111 Laboratory Apparatus and Furniture Manufacturing
 334513 Instruments and Related Products Manufacturing for Measuring, Displaying, and Controlling Industrial Process Variables
 335222 Household Refrigerator and Home Freezer Manufacturing
 335110 Electric Lamp Bulb and Part Manufacturing

# Employees-here	N/A
# Employees-total	327,000

Sales:	\$172,738,000,000 (2007)
Net Income:	\$22,208,000,000 (2007)

Bank	Mellon Bank
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Operations

General Electric Company (GE) is a diversified industrial corporation. The Company is engaged in developing, manufacturing and marketing a variety of products for the generation, transmission, distribution, control and utilization of electricity. Its products include appliances; lighting products; industrial automation products; medical diagnostic imaging systems; bioscience assays and separation technology products; electrical distribution and control equipment; locomotives; power generation and delivery products; nuclear power support services and fuel assemblies; commercial and military aircraft jet engines; chemicals and equipment for treatment of water and process systems; security equipment and systems, and engineered materials, such as plastics. The services include product services, electrical product supply houses, electrical apparatus installation, engineering, and repair and rebuilding services. Through its affiliate, NBC Universal, Inc., GE produces and delivers network television services, operate television stations, produce and distribute motion pictures, operate cable/satellite networks, operate theme parks, and program activities in multimedia and the Internet. Through another affiliate, General Electric Capital Services, Inc., it offers an array of financial and other services, including consumer financing, commercial and industrial financing, real estate financing, asset management and leasing, mortgage services and consumer savings. The Company operates in six segments: Infrastructure, Commercial Finance, GE Money (formerly Consumer Finance), Healthcare, NBC Universal and Industrial.

In June 2007, GE Energy Financial Services, a unit of GE, under the deal with HM Capital Partners LLC, acquired approximately 37% of Regency Energy Partners LP's limited partner units outstanding. The transaction also gives GE Energy Financial Services a 91% stake in Regency's general partner. In May 2007, STV Partners Corporation, the Japanese unit of GE, acquired a 97.15% interest in SANYO ELECTRIC CREDIT CO., LTD. In May 2007, Smiths Group PLC sold its aerospace businesses to GE. In April 2007, GE announced the closing of a transaction between the Company and SES (the satellite group), as a result of which Satlynx became a subsidiary of the Company. The transaction resulted in an exchange of the Company's entire shareholding in SES for a company, GE International Holdings, which includes Satlynx. In April 2007, Kinder Morgan, Inc. completed the sale of its United States natural gas retail distribution and related operations in Colorado, Nebraska, Wyoming, as well as Hermosillo, Mexico, to GE Energy Financial Services of GE, and Alinda Investments LLC, an affiliate of Alinda Capital Partners LLC. In August 2007, Dundee Real Estate Investment Trust completed the sale of its Eastern real estate portfolio and related assets to GE Real Estate. In August 2007, the Company completed the sale of its plastics business to Saudi Basic Industries Corporation.

The Company announced that Cantel Medical Corporation's Mar Cor Purification division has completed the purchase of GE Water & Process Technologies' water dialysis business in April 2007. On March 15, 2007, GeoEye Inc. completed the acquisition of M.J. Harden Associates, Inc., from GE. M.J. Harden is a provider of digital aerial imagery and geospatial information solutions. As part of the agreement, GE will continue to own and operate the pipeline GIS consulting, software and data management business under GE's PII Integrity Services Division. M.J. Harden will continue to work together with PII to provide photogrammetry and geospatial services to support PII's Pipeline Integrity Services business.

During the year ended December 31, 2006, GE completed the sales of its Advanced Materials business by Industrial and GE Life, its United Kingdom-based life insurance business. During 2006, GE acquired IDX Systems Corporation, a healthcare information technology provider and Biacore International AB, a provider of systems for protein interaction analysis. In June 2006, GE Fanuc Embedded Systems, a unit of GE, acquired SBS Technologies. In July 2006, GE Commercial Finance acquired the Custom Fleet business of National Australia Bank. In November 2006, GE Fanuc Embedded Systems completed the acquisition of Radstone Technology PLC, a United Kingdom-based company. The combination of Radstone with GE Fanuc Embedded Systems extends the Company's line of embedded computer products that enable contractors and original equipment manufacturers (OEMs) to serve the military and aerospace segments. In December 2006, Energy Metals Corporation's wholly owned subsidiary, Golden Predator Mines Inc., completed the acquisition of Springer Mining Company from GE. During 2006, it acquired ZENON Environmental Inc. In addition, during 2006, the Company acquired Arden Realty, Inc., a commercial real estate company in the United States; Banque Artesia Nederland N.V., a subsidiary of Dexia Group; the custom fleet business of National Australia Bank Ltd., and several senior housing portfolios from Formation Capital LLC.

Infrastructure

Infrastructure produces, sells, finances and services equipment for the air transportation and energy generation industries. The Company also produces, sells and services equipment for the rail transportation and water treatment industries. GE's operations are located in North America, Europe, Asia and South America. The Company's military engines are used in a variety of aircraft, including fighters, bombers, tankers, helicopters and surveillance aircraft, as well as marine applications, and its commercial engines power aircraft in all categories of range, including short/medium, intermediate and long-range, as well as executive and regional aircraft. The Company provides maintenance, component repair and overhaul services (MRO), including sales of replacement parts, for many models of engines, including repair and overhaul of engines.

Aviation Financial Services is a global commercial aviation financial services business that offers a range of financial products to airlines, aircraft operators, owners, lenders, investors and airport developers. Financial products include leases, aircraft purchasing and trading, loans, engine/spare parts financing, pilot training, fleet planning and financial advisory services. On January 15, 2007, Aviation completed the acquisition of Smiths Aerospace from Smiths Group plc.

GE offers wind turbines as part of its renewable energy portfolio, which also includes hydropower, solar, and geothermal technology. The Company also sells aircraft engine derivatives for use as industrial power sources. Gas turbines and generators are used principally in power plants for generation of

electricity, and for industrial cogeneration and mechanical drive applications. It is a worldwide supplier of gas turbines for integrated gasification combined cycle (IGCC) applications. The Company sells steam turbines and generators to the electric utility industry and to private industrial customers for cogeneration applications. Products also include portable and rental power plants. It provide customers with total solutions to meet their needs through a portfolio of aftermarket services, including equipment upgrades, contractual services agreements, repairs, equipment installation, monitoring and diagnostics, asset management and performance optimization tools, remote performance testing and Dry Low NOx (DLN) tuning. Energy Financial Services offers structured equity, leveraged leasing, partnerships, project finance and broad-based commercial finance to the global energy and water industries.

Oil & Gas supplies advanced technology turbomachinery, principally compressors and turbines, and services (including pipeline inspection and integrity solutions) for the production, transportation and refining of oil and natural gas. On February 23, 2007, Oil & Gas acquired Vetco Gray, a supplier of drilling, completion and production equipment for onshore and subsea applications in oil and gas fields. Transportation provides technology solutions for customers in a variety of industries, including railroad, transit, mining, oil and gas, power generation and marine. The Company's products include high-horsepower, diesel-electric locomotives, as well as parts and services for locomotives, including locomotives.

The GE suite of locomotive services offerings, includes repair services, locomotive enhancements, modernizations, and information-based services like remote monitoring and diagnostics. The Company provides train control products, railway management services, and signaling systems. It also offers drive technology solutions to the mining, transit, marine and stationary, and drilling industries. Water offers productivity solutions for pure water, including the supply of specialty chemicals, pumps, valves, filters and fluid handling equipment for improving the performance of water, wastewater and process systems, including mobile treatment systems and desalination processes.

Commercial Finance

Commercial Finance offers a range of financial services worldwide. The Company offers loans, leases and other financial services to customers, including manufacturers, distributors and end-users for a variety of equipment and capital assets. These assets include industrial-related facilities and equipment, commercial and residential real estate, vehicles, corporate aircraft and equipment used in many industries, including the construction, manufacturing, telecommunications and healthcare industries.

Capital Solutions offers a range of financial services worldwide. It offers loans, leases, inventory finance and other financial services to customers, including manufacturers, dealers and end-users for a variety of equipment and capital assets. These assets include retail facilities; vehicles; corporate aircraft; and equipment used in many industries, including the construction, transportation, technology, and manufacturing industries.

Real Estate offers a range of capital and investment solutions, including equity capital for acquisition or development, as well as fixed and floating rate mortgages for new acquisitions or re-capitalizations of commercial real estate worldwide. GE's business finances, with both equity and loan structures, the acquisition, refinancing and renovation of office buildings, apartment buildings, retail facilities, parking facilities and industrial properties. The Company's typical real estate loans are intermediate term, may be either senior or subordinated, fixed or floating-rate, and are secured by existing income-producing commercial properties. Certain of its originations of low loan-to-value loans are conducted for term securitization within one year; certain of its equity investments, including properties it acquires for investment, are sold under favorable market conditions. The Company invests in, and provides restructuring financing for, portfolios of mortgage loans, limited partnerships and tax-exempt bonds.

GE Money, formerly Consumer Finance, is a provider of financial services to consumers and retailers in over 50 countries around the world. It offers a range of financial products to suit customers' needs. These products include private-label credit cards, personal loans, bank cards, auto loans and leases, mortgages, corporate travel and purchasing cards, debt consolidation, home equity loans, deposit and other savings products, and credit insurance on a global basis.

Healthcare

Healthcare manufactures, sells and services a range of medical equipment, including equipment for magnetic resonance (MR), computed tomography (CT), positron emission tomography (PET) imaging, x-ray, patient monitoring, diagnostic cardiology, nuclear imaging, ultrasound, bone densitometry, anesthesiology and oxygen therapy, neonatal and critical care, and therapy. Products include diagnostic imaging agents used in medical scanning procedures, protein separations products, including chromatography purification systems used in the manufacture of bio-pharmaceuticals, and high-throughput systems for applications in genomics, proteomics and bioassays. GE sells products and product services to hospitals, medical facilities, pharmaceutical and biotechnology companies, and to the life science research market worldwide. Its product services include remote diagnostic and repair services for medical equipment manufactured by GE and by others, as well as computerized data management and customer productivity services. In August 2007, the Company received United States Food and Drug Administration (FDA) approval for the new mobile mammography product that will improve access to breast cancer screening for women worldwide. The mobile Senographe Essential is built on the Company's Senographe Essential platform. Senographe Essential will feature digital detector, advanced ergonomic design for the technologist, optimized patient comfort and workflow connectivity.

NBC Universal

NBC Universal, Inc. (NBC Universal) is principally engaged in the broadcast of network television services to affiliated television stations within the United States; the production and distribution of television programs and motion pictures; the operation, under licenses from the United States Federal Communications Commission (FCC) of television broadcasting stations; the ownership of several cable/satellite networks around the world; the operation of theme parks, and investment and programming activities in multimedia and the Internet. The NBC television network is a commercial broadcast television network and serves 230 affiliated stations within the United States. Telemundo is a United States Spanish-language commercial broadcast television network. As of December 31, 2006, GE owned and operated 26 television stations, including those located in Los Angeles, Miami, Chicago, New York, Philadelphia and Washington, DC. The Company's operations include cable television networks, principally USA Network, Bravo, CNBC, SciFi Channel, MSNBC, the Sundance Channel and entertainment channels across Europe and Latin America.

Industrial

Industrial produces and sells products, including consumer appliances, industrial equipment and plastics, and related services. GE also provides asset management services for the transportation industry. Its operations are located in North America, Europe, Asia and South America.

GE sells and services home appliances, including refrigerators, freezers, electric and gas ranges, cooktops, dishwashers, clothes washers and dryers, microwave ovens, room air conditioners, and residential water systems for filtration, softening and heating. Brands are Monogram, GE Profile, GE and Hotpoint. The Company manufactures certain products, and also sources finished product and component parts from third-party global manufacturers. GE also manufactures and sells a variety of lamp products for commercial, industrial and consumer markets, including lines of incandescent, halogen, fluorescent, high-intensity discharge, light-emitting diode, automotive and miniature products.

Consumer & Industrial also provides integrated electrical equipment and systems used to distribute, protect and control energy and equipment. It manufactures and distributes electrical distribution and control products, including transformers, meters, relays, circuit breakers, panel boards and general purpose controls that are used to distribute and manage power in a variety of residential, commercial, consumer and industrial applications. In addition, GE designs and manufactures motors, and controls systems used in end-industrial and consumer products, such as heating, ventilation and air conditioning, dishwashers, and clothes washers and dryers. The Company also provides customer-focused solutions centered on the delivery and control of electric power, and markets a variety of commercial lighting systems and lighting for aircraft, automotive and other transportation applications, front and rear video projection, medical, architectural, fiber optic, stage, studio, nightclub and theater applications. Equipment Services is a provider of transport solutions for domestic and international supply chains. GE offers a range of equipment leasing and intelligence-based asset management and logistics services for commercial and transportation equipment, including tractors, trailers, railroad rolling stock, modular space units, and land and marine shipping containers. Plastics manufactures and sells high-performance plastics and structured products used by compounders, molders, and major original equipment

manufacturers for use in a variety of applications, including fabrication of automotive parts, computer enclosures, compact disks and optical-quality media, appliance parts, telecommunications equipment and construction materials. GE offers protection and productivity solutions.

On May 4, 2007, GE Aviation acquired Smiths Aerospace from Smiths Group plc for approximately \$5.2 billion in cash. Smiths Aerospace is a \$2.4 billion (sales) global aerospace systems and equipment company that provides airborne platform computing systems, power generation and distribution products, mechanical actuation products and landing gear, plus various engine components and a global customer services organization.

On February 23, 2007, Oil & Gas acquired Vetco Gray, one of the world's leading suppliers of drilling, completion and production equipment for onshore and subsea applications in oil and gas fields. The business supplies flow control valves (known as "Christmas trees"), control systems, wellheads, manifolds, risers and associated after-market services.

Financial Data

Payments

Payments											
Business Category	Date Reported	Last Sale	Payment Terms	Recent High Credit	Balance	Current	1-30 Days	31-60 Days	61-90 Days	91+ Days	Comments
+ AIR TRANS	03-2008	09-2007	0000000	\$16,600	\$16,600	100%	0%	0%	0%	0%	CUST 19 YR
- AIR TRANS	03-2008	N/A	NET 30	\$14,500	\$4,200	57%	24%	0%	0%	19%	CUST 28 YR
+ BUREAU	04-2008	04-2008	VARIED	\$191,200	\$23,700	100%	0%	0%	0%	0%	CUST 14 YR
BUS SERVC	04-2008	N/A	NET 30	\$100	\$0	0%	0%	0%	0%	0%	
CERAMICS	03-2008	N/A	NET30	\$0	\$0	0%	0%	0%	0%	0%	
COMPUTERS	04-2008	06-2001	CREDIT	\$0	\$0	0%	0%	0%	0%	0%	ACCTCLOSED
CONST MACH	04-2008	11-2005	COD	\$0	\$0	0%	0%	0%	0%	0%	
EQUIPMENT	04-2008	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	
FACTOR	02-2008	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	
FACTOR	02-2008	N/A	VARIED	\$35,300	\$0	0%	0%	0%	0%	0%	
FACTOR	04-2008	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	CUST 6 YR
- FINCL SVCS	03-2008	N/A	NET 20	\$528,200	\$52,900	2%	23%	8%	0%	67%	
FINCL SVCS	04-2008	N/A	VARIED	\$0	\$0	0%	0%	0%	0%	0%	
FINCL SVCS	04-2008	06-2006	NET	\$27,500	\$0	0%	0%	0%	0%	0%	
+ FOOD DISTR	03-2008	03-2008	VARIED	\$44,500	\$19,200	100%	0%	0%	0%	0%	
FREIGHT	04-2008	06-2006	VARIED	\$500	\$0	0%	0%	0%	0%	0%	
GENERAL	03-2008	N/A	CONTRCT	\$0	\$0	0%	0%	0%	0%	0%	
+ HEATNG&A/C	04-2008	N/A	NET 30	\$1,700	\$900	100%	0%	0%	0%	0%	
INDUS MACH	03-2008	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	

INDUS MACH	01-2008	N/A	COD	\$1,200	\$0	0%	0%	0%	0%	0%	
INDUS MACH	02-2008	N/A	NET30	\$0	\$0	0%	0%	0%	0%	0%	
- INDUS SUPL	04-2008	08-2007	NET 30	\$32,900	\$900	0%	1%	1%	98%	0%	CUST 5 YR
MED EQUIP	03-2008	02-2008	NET 30	\$61,500	\$0	0%	0%	0%	0%	0%	CUST 1 YR
- MED EQUIP	04-2008	N/A	NET 30	\$600	\$600	0%	0%	0%	0%	100%	
MED SUPPLY	03-2008	N/A	VARIED	\$0	\$0	0%	0%	0%	0%	0%	
OPTIC SUPL	04-2008	08-2004	NET 30	\$0	\$0	0%	0%	0%	0%	0%	CUST 93 YR
PACKAGING	04-2008	12-2007	NET 30	\$200	\$0	0%	0%	0%	0%	0%	CUST 9 YR
PAPER PROD	01-2008	N/A	0000000	\$0	\$0	0%	0%	0%	0%	0%	
+ PERSNLSVCS	04-2008	04-2008	ROI	\$1,256,200	\$1,153,700	100%	0%	0%	0%	0%	
PLUMBING	03-2008	N/A	NET30	\$0	\$0	0%	0%	0%	0%	0%	CUST 14 YR
- RESTR SUPL	02-2008	N/A	VARIED	\$1,500	\$100	0%	0%	0%	100%	0%	CUST 11 YR
SAFTY PROD	03-2008	N/A	NET30	\$0	\$0	0%	0%	0%	0%	0%	CUST 8 YR
TELECOM	04-2008	N/A	NET 30	\$37,000	\$0	0%	0%	0%	0%	0%	
+ TRANSPORTN	04-2008	10-2007	VARIED	\$2,019,300	\$349,700	97%	1%	0%	1%	1%	ACCTCLOSED

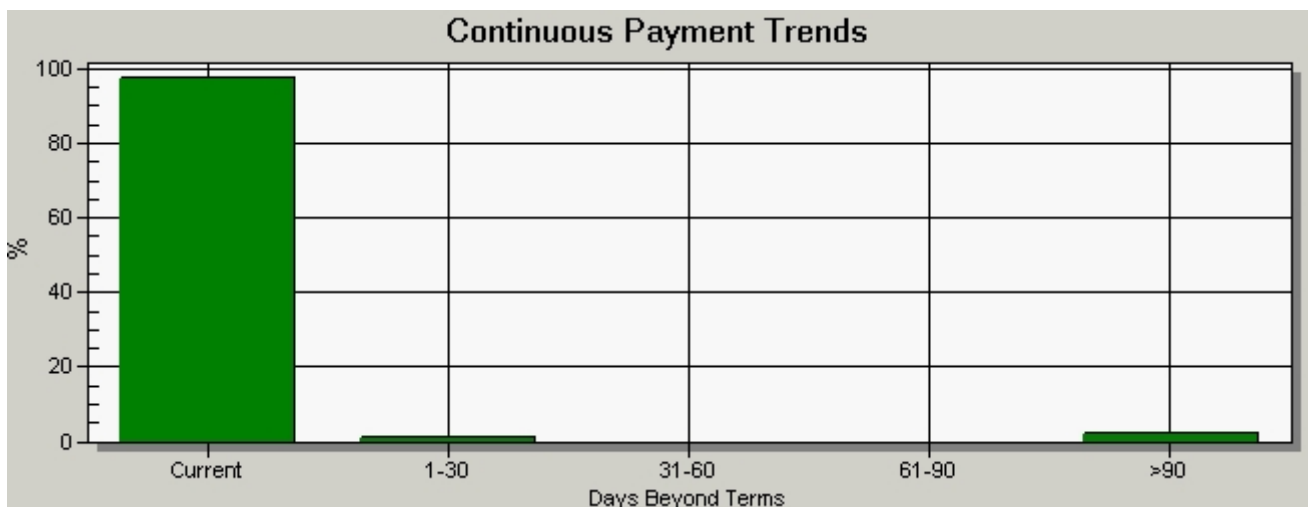
Additional Payment Experience

Business Category	Date Reported	Last Activity Date	Payment Terms	Recent High Credit	Balance	Current	1-30 Days	31-60 Days	61-90 Days	91+ Days	Comments
AUTO ACCES	07-2006	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	
COMMUN SVC	08-2006	N/A	NET 20	\$0	\$0	0%	0%	0%	0%	0%	
COMPUTERS	05-2005	12-2004	VARIED	\$0	\$0	0%	0%	0%	0%	0%	CUST 37 YR
= COMPUTERS	06-2006	05-2006	0000000	\$625,200	\$117,700	0%	97%	0%	0%	3%	
+ CONSTRUCTN	10-2006	09-2006	VARIED	\$4,700	\$200	100%	0%	0%	0%	0%	CUST 10 YR
DP EQUIP	12-2006	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	
ELEC MFG	05-2006	N/A	VARIED	\$121,900	\$0	0%	0%	0%	0%	0%	CUST 1 YR
+ EQUIPMENT	02-2006	N/A	NET 10	\$68,000	\$68,000	100%	0%	0%	0%	0%	
FACTOR	07-2007	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	
FACTOR	06-2007	07-2004	NET 30	\$0	\$0	0%	0%	0%	0%	0%	
FACTOR	11-2005	12-1999	VARIED	\$0	\$0	0%	0%	0%	0%	0%	
FACTOR	01-2006	10-1999	NET 30	\$0	\$0	0%	0%	0%	0%	0%	
FACTOR	02-2007	02-2005	NET 30	\$0	\$0	0%	0%	0%	0%	0%	
- FINCL SVCS	07-2006	N/A	COD	\$4,100	\$700	0%	0%	0%	0%	100%	
GENERAL	05-2007	04-2007	OTHER	\$200,000	\$0	0%	0%	0%	0%	0%	CUST 8 YR
HOUSEWARES	04-2006	09-2002	VARIED	\$0	\$0	0%	0%	0%	0%	0%	
INDUS MACH	07-2006	N/A	NET	\$0	\$0	0%	0%	0%	0%	0%	
INDUS MACH	09-2007	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	

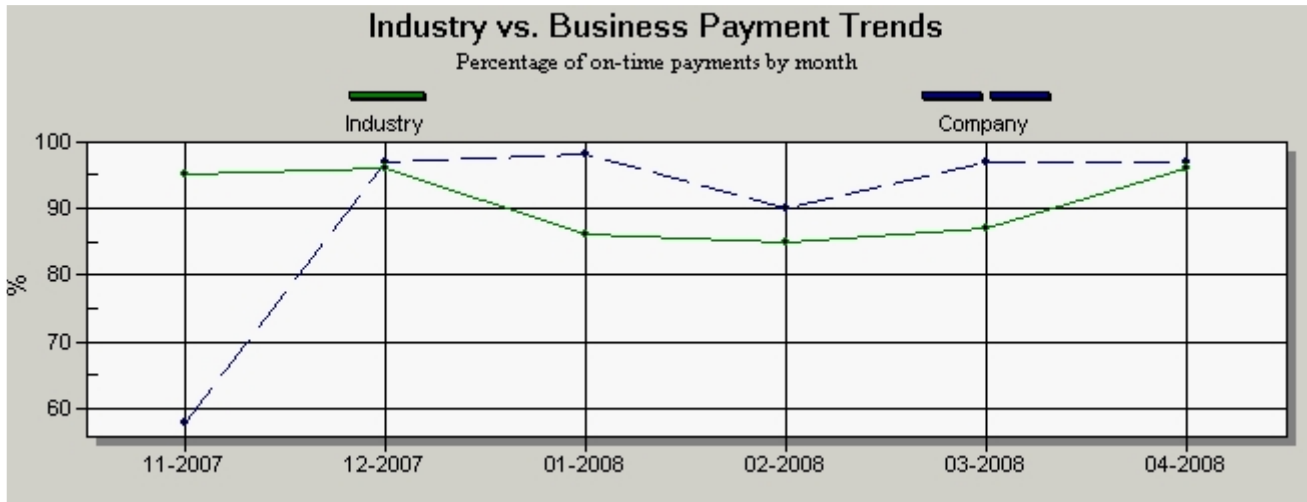
GRAYDON

+ INDUS SUPL	05-2006	04-2006	NET 30	\$600	\$100	100%	0%	0%	0%	0%	CUST 21 YR
MACH DISTR	01-2006	10-2005	1/10N30	\$0	\$0	0%	0%	0%	0%	0%	
MED EQUIP	06-2006	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	CUST 2 YR
- MED SUPPLY	04-2006	N/A	NET 30	\$130,100	\$11,100	0%	0%	0%	0%	100%	
- MISC MANUF	05-2007	05-2006	NET 30	\$9,300	\$9,300	0%	0%	0%	0%	100%	
MOTR TRANS	12-2005	06-2005	NET 30	\$800	\$0	0%	0%	0%	0%	0%	
= OFFC SUPPL	06-2007	06-2007	NET	\$40,800	\$14,800	90%	0%	0%	0%	10%	CUST 13 YR
- OFFC EQUIP	03-2006	11-2005	NET 30	\$532,700	\$300	0%	0%	0%	0%	100%	CUST 2 YR
PAINTS	11-2006	09-2006	1/10PRX	\$200	\$0	0%	0%	0%	0%	0%	CUST 2 YR
+ PAPER DIST	05-2007	N/A	VARIED	\$32,500	\$2,000	100%	0%	0%	0%	0%	
PHOTO EQP	08-2007	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	CUST 1 YR
SAFTY PROD	11-2007	04-2006	NET 30	\$0	\$0	0%	0%	0%	0%	0%	CUST 8 YR
- SERVICES	03-2006	N/A	VARIED	\$175,400	\$132,100	0%	0%	0%	100%	0%	
+ TELECOM	02-2007	N/A	NET 30	\$600	\$400	100%	0%	0%	0%	0%	
TELECOM	03-2006	N/A	NET 30	\$0	\$0	0%	0%	0%	0%	0%	CUST 9 YR
TRUCK DLR	05-2007	N/A	CONTRCT	\$500	\$0	0%	0%	0%	0%	0%	

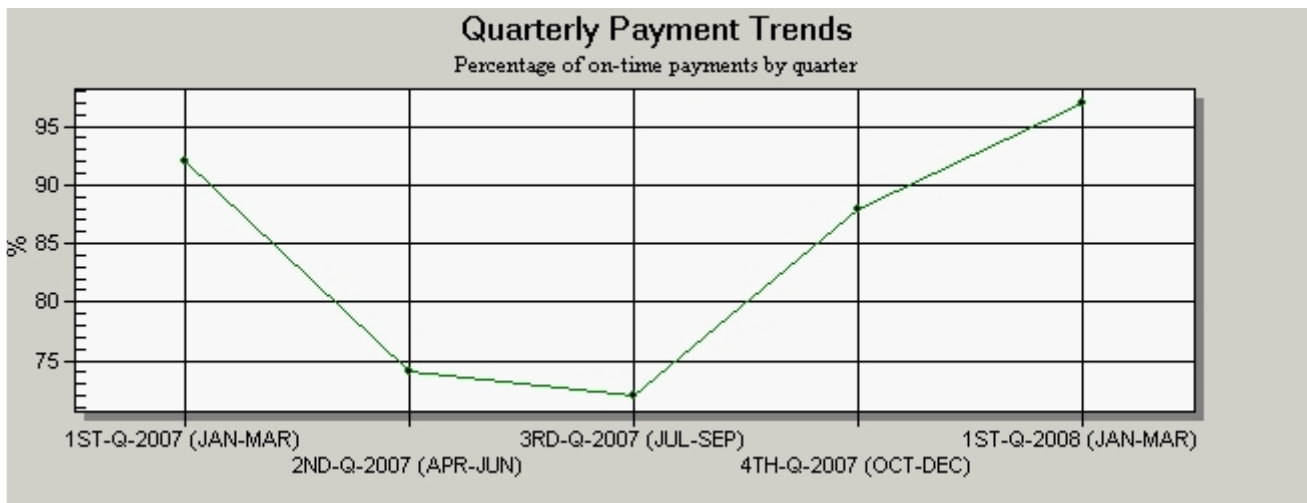
Payment Totals								
	Recent High Credit	Balance	Current	1-30 Days	31-60 Days	61-90 Days	91+ Days	Comments
Continuously Reported (34)	\$4,270,500	\$1,622,500	97%	1%	0%	0%	2%	DBT:2
Newly Reported (0)	\$0	\$0	0%	0%	0%	0%	0%	DBT:0
Tradeline Totals (34)	\$4,270,500	\$1,622,500	97%	1%	0%	0%	0%	DBT:2



Payment Trends										
	INDUSTRY - Balance	Current	DBT	BUSINESS - DBT	Balance	Current	1-30	31-60	61-90	91+
As Of 04-2008	\$54,962	96%	2	2	\$2,516,300	97%	1%	0%	0%	2%
03-2008	\$15,677	87%	6	2	\$2,519,300	97%	1%	0%	0%	2%
02-2008	\$15,149	85%	6	7	\$757,000	90%	4%	0%	0%	6%
01-2008	\$16,892	86%	5	1	\$1,548,700	98%	1%	0%	0%	1%
12-2007	\$71,397	96%	1	2	\$1,649,900	97%	1%	0%	1%	1%
11-2007	\$72,924	95%	2	40	\$952,900	58%	0%	7%	1%	34%



Payment History - Quarterly Averages							
	DBT	Balance	Current	1-30 Days	31-60 Days	61-90 Days	91+ Days
1ST-Q-2008 (JAN-MAR)	2	\$1,927,300.00	97%	1%	0%	0%	2%
4TH-Q-2007 (OCT-DEC)	10	\$1,381,200.00	88%	1%	2%	1%	8%
3RD-Q-2007 (JUL-SEP)	25	\$1,510,900.00	72%	2%	4%	0%	22%
2ND-Q-2007 (APR-JUN)	15	\$1,424,900.00	74%	6%	7%	10%	3%
1ST-Q-2007 (JAN-MAR)	5	\$615,700.00	92%	3%	1%	1%	3%



Collections

No Collections on record

Financials

For annual financials ending 12/31/2007, please see attached file
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INCOME STATEMENT

Quarterly Data

All numbers in thousands

PERIOD ENDING

31-Dec-07 30-Sep-07 30-Jun-07 31-Mar-07

Total Revenue	48,576,000	43,216,000	40,751,000	40,195,000
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Cost of Revenue	21,516,000	18,579,000	16,179,000	16,851,000
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Gross Profit	27,060,000	24,637,000	24,572,000	23,344,000
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Operating Expenses

Research Development	-	-	-	-
Selling General and Administrative	7,872,000	10,674,000	10,916,000	10,835,000
Non Recurring	-	-	-	-
Others	(3,216,000)	741,000	1,301,000	1,174,000
Total Operating Expenses	-	-	-	-

Operating Income or Loss	22,404,000	13,222,000	12,355,000	11,335,000
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Income from Continuing Operations

Total Other Income/Expenses Net	(8,015,000)	-	-	-
Earnings Before Interest And Taxes	14,107,000	13,027,000	12,135,000	11,116,000
Interest Expense	6,487,000	5,925,000	5,676,000	5,699,000
Income Before Tax	7,620,000	7,102,000	6,459,000	5,417,000
Income Tax Expense	808,000	1,312,000	1,103,000	907,000
Minority Interest	(282,000)	(195,000)	(220,000)	(219,000)
Net Income From Continuing Ops	6,812,000	5,790,000	5,356,000	4,510,000

Non-recurring Events

Discontinued Operations	(125,000)	(197,000)	64,000	(2,000)
Extraordinary Items	-	-	-	-
Effect Of Accounting Changes	-	-	-	-
Other Items	-	-	-	-

Net Income	6,687,000	5,593,000	5,420,000	4,508,000
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Preferred Stock And Other Adjustments	-	-	-	-
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Net Income Applicable To Common Shares	\$6,687,000	\$5,593,000	\$5,420,000	\$4,508,000
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BALANCE SHEET

Quarterly Data

All numbers in thousands

PERIOD ENDING	31-Dec-07	30-Sep-07	30-Jun-07	31-Mar-07
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Assets

Current Assets

Cash And Cash Equivalents	15,747,000	19,848,000	15,850,000	19,260,000
Short Term Investments	45,428,000	45,209,000	45,131,000	-
Net Receivables	22,259,000	29,408,000	379,188,000	28,189,000
Inventory	12,897,000	13,319,000	12,547,000	13,137,000
Other Current Assets	-	-	-	-

Total Current Assets	96,331,000	107,784,000	452,716,000	60,586,000
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Long Term Investments	394,187,000	361,684,000	-	380,601,000
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Property Plant and Equipment	77,895,000	76,292,000	76,390,000	77,746,000
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Goodwill	81,116,000	79,093,000	77,705,000	75,752,000
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Intangible Assets	16,178,000	15,224,000	14,838,000	13,600,000
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Accumulated Amortization	-	-	-	-
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Other Assets	129,630,000	121,629,000	116,884,000	105,795,000
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Deferred Long Term Asset Charges	-	-	-	-
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Total Assets	795,337,000	761,706,000	738,533,000	714,080,000
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Liabilities

Current Liabilities

Accounts Payable	34,383,000	27,286,000	19,314,000	25,755,000
Short/Current Long Term Debt	195,101,000	180,403,000	184,351,000	175,002,000
Other Current Liabilities	16,629,000	19,954,000	26,931,000	19,717,000

Total Current Liabilities	246,113,000	227,643,000	230,596,000	220,474,000
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Long Term Debt	319,015,000	311,220,000	282,790,000	275,071,000
Other Liabilities	94,502,000	91,746,000	88,263,000	83,017,000
Deferred Long Term Liability Charges	12,144,000	10,758,000	12,670,000	13,497,000
Minority Interest	8,004,000	7,508,000	7,191,000	7,852,000
Negative Goodwill	-	-	-	-

Total Liabilities	679,778,000	648,875,000	621,510,000	599,911,000
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Stockholders' Equity

Misc Stocks Options Warrants	-	-	-	-
Redeemable Preferred Stock	-	-	-	-
Preferred Stock	-	-	-	-
Common Stock	669,000	669,000	669,000	669,000
Retained Earnings	117,486,000	114,591,000	111,819,000	110,526,000
Treasury Stock	(36,896,000)	(32,136,000)	(26,344,000)	(24,616,000)
Capital Surplus	26,100,000	25,923,000	25,791,000	25,630,000
Other Stockholder Equity	8,200,000	3,784,000	5,088,000	1,960,000

Total Stockholder Equity	115,559,000	112,831,000	117,023,000	114,169,000
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Net Tangible Assets	\$18,265,000	\$18,514,000	\$24,480,000	\$24,817,000
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CASH FLOW

Quarterly Data

All numbers in thousands

PERIOD ENDING	31-Dec-07	30-Sep-07	30-Jun-07	31-Mar-07
Net Income	6,687,000	5,593,000	5,420,000	4,508,000

Operating Activities, Cash Flows Provided By or Used In

Depreciation	2,846,000	2,568,000	2,279,000	2,585,000
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Adjustments To Net Income	4,516,000	(2,542,000)	2,276,000	1,179,000
Changes In Accounts Receivables	(2,006,000)	2,371,000	(992,000)	1,607,000
Changes In Liabilities	6,906,000	(1,381,000)	(459,000)	(139,000)
Changes In Inventories	469,000	(601,000)	(51,000)	(1,311,000)
Changes In Other Operating Activities	(2,120,000)	4,229,000	5,017,000	(3,487,000)

Total Cash Flow From Operating Activities **17,298,000** **10,237,000** **13,490,000** **4,942,000**

Investing Activities, Cash Flows Provided By or Used In

Capital Expenditures	(5,675,000)	(3,245,000)	(4,045,000)	(4,905,000)
Investments	(22,446,000)	(13,840,000)	(9,472,000)	(1,363,000)
Other Cashflows from Investing Activities	(1,874,000)	4,674,000	(9,326,000)	(907,000)

Total Cash Flows From Investing Activities **(29,995,000)** **(12,411,000)** **(22,843,000)** **(7,175,000)**

Financing Activities, Cash Flows Provided By or Used In

Dividends Paid	(2,841,000)	(2,883,000)	(2,882,000)	(2,886,000)
Sale Purchase of Stock	(5,099,000)	(5,828,000)	(1,445,000)	53,000
Net Borrowings	16,819,000	15,535,000	10,701,000	10,324,000
Other Cash Flows from Financing Activities	(139,000)	(513,000)	(431,000)	(273,000)

Total Cash Flows From Financing Activities **8,740,000** **6,311,000** **5,943,000** **7,218,000**

Effect Of Exchange Rate Changes - - - -

Change In Cash and Cash Equivalents **(\$3,957,000)** **\$4,137,000** **(\$3,410,000)** **\$4,985,000**

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Title	G.E.'s Chief Faces Investors After Disappointing Quarter
Source	AP
Publication Date	April 24, 2008
<p>ERIE, Pa. — General Electric's chief executive, Jeffrey R. Immelt, delivered a mea culpa to investors and analysts at the company's annual meeting on Wednesday after the company failed to hit first-quarter goals. The disappointing earnings report less than two weeks ago prompted a sell-off that wiped out more</p>	

than \$46 billion of G.E.'s market capitalization.

"This has triggered a tough reaction, and it should," Mr. Immelt told about 1,000 shareholders. "I can assure you that we look in the mirror and ask ourselves some very tough questions."

He pledged that the company would increase its planned cost-cutting by 50 percent, to \$3 billion from \$2 billion, and adjusted G.E.'s expected 2008 earnings growth to 5 percent or less.

G.E. had reported a 6 percent reduction in first-quarter profit, a month after the company promised investors 10 percent earnings growth in 2008.

Analysts downgraded G.E.'s stock and its share price fell nearly 13 percent. The company's former chief executive, [John F. Welch Jr.](#), fueled the fire by saying he would "get a gun out and shoot" his successor if he allowed G.E. to miss its targets again.

In speaking to shareholders Wednesday, Mr. Immelt noted the weak American economy and said G.E.'s financial services earnings had dropped 28 percent.

Executives are making changes in the company's operations and planning that include more frequent business forecasting, and Mr. Immelt is reviewing businesses weekly instead of monthly.

Meeting with reporters, Mr. Immelt praised officials in G.E.'s commercial finance business, but would not rule out staff changes.

Shareholders questioned Mr. Immelt about G.E.'s falling stock price and challenged him to protect pensions despite the economy's downturn. G.E. traded at more than \$42 when Mr. Immelt took over in 2001, but closed at \$32.36, up 3 cents, on Wednesday.

Mr. Immelt said G.E.'s earnings had more than doubled, revenue was up 70 percent and cash flow had almost tripled in his nearly seven-year tenure since succeeding Mr. Welch.

"We've built a better company," Mr. Immelt said. "That's what C.E.O.'s are supposed to do, is build companies for the long term."

Title	G.E. Sells a Corporate Credit Unit to American Express
Source	Reuters
Publication Date	March 28, 2008

General Electric said Thursday that it would acquire Corporate Payment Services, a commercial credit card and corporate purchasing business, from General Electric for \$1.1 billion.

The acquisition is American Express's latest effort to bulk up its corporate payments business, seen as a relatively stable earnings generator and less prone to recession than consumer credit card lending.

American Express said in January that customer spending slowed in December, a trend it expected would continue. The company also said it was building reserves as expected credit losses rise.

Corporate Payment Services has more than 300 large clients, which tend to pay off their balances in full at the end of each month. The largest customer is G.E., which agreed to become a client of American Express for several years.

G.E. is selling the business as a step to prepare for the company's planned exit from the private-label credit card business, a spokesman said. G.E. executives said in December that they intended to possibly sell off \$30 billion to \$50 billion of assets related to that business.

Corporate Payment Services, part of the G.E. Money unit of G.E., handled more than \$14 billion in purchases worldwide last year, and extended \$1.1 billion in loans. The company has about 350 employees, based largely in Salt Lake City.

Separately, Santander of Spain said Thursday that it was selling its Italian corporate banking arm, Interbanca, to General Electric in exchange for consumer finance units in a deal worth 1 billion euros (roughly \$1.6 billion).

Santander said it would acquire G.E. Money's units in Germany, Finland and Austria as well as its card and auto-financing businesses in Britain.

Santander picked up Interbanca in a three-way bid for ABN Amro last year.

Title	G.E. Chairman Rejects Talk of NBC Sale
Source	New York Times
Publication Date	March 11, 2008

Now hear this: NBC Universal is not for sale. No how, no way. Looking to squelch persistent rumors, Jeffrey R. Immelt, the chairman of General Electric, plans to make his most definitive statement yet about his company's chief media asset.

"Should we sell NBCU? The answer is no!" Mr. Immelt writes in a message for investors in G.E.'s 2007 annual report, to be released Wednesday. "I just don't see it happening. Not before the Olympics, not after the Olympics. It doesn't make sense."

The statement is clearly meant to address the most prevalent of the recent rumors, which is that G.E. will wait until after the Beijing Olympics in August, which will be televised on NBC and its cable channels, before deciding whether to unload the division.

An article in The Financial Times in October, citing "people close to the situation," said that NBC's fate would be decided after the Olympics and that the possibility of a sale was tied to "lagging performance" by NBC Universal and an "awkward fit" with the rest of G.E.'s assets.

NBC executives, and occasionally Mr. Immelt himself, have tried to counter the rumors by citing the recent positive results for the unit, which has posted five straight quarters of growth and finished 2007 with \$3.7 billion in profit, about 7 percent more than in 2006.

Much of that growth was fueled by the strong performance of NBC's cable division, which includes the highly profitable channels CNBC, USA and Bravo, as well as its film division, which had its most successful year financially last year after releasing hit movies like "The Bourne Ultimatum," "Knocked Up" and "American Gangster."

But NBC has continued to be dogged by the perception that it is underperforming, largely because, until recent months, the network's prime-time programming — still the most high-profile part of the company — remained stuck in last place among the four big broadcast networks.

On Monday, Nicole Parent, an analyst who covers G.E. for Credit Suisse, said that she would not expect Mr. Immelt to sell NBC Universal because "it's very clear to sell an asset at the bottom doesn't make sense."

But she amended that to acknowledge that only NBC's prime time is at the bottom, and while the overall picture at NBC Universal is improving, prime time is what receives the most attention. "Their cable assets are doing phenomenally well," Ms. Parent said. "I look at them and see more opportunity than risk."

Jeff Suckers, the president of NBC Universal, has said frequently over the last year that the company is more of a cable and film company than a broadcaster, and he has even cited the results of its theme park division, which also completed its most profitable year. But he has acknowledged that reviving the fortunes of its prime-time shows would be critical in improving the perception of NBC.

Mr. Immelt, in his message to shareholders, said that NBC Universal as a business had "outperformed the G.E. average over the past 20 years." He also forecast that NBC Universal would increase its earnings by 10 percent in 2008.

Mr. Zucker said Monday that Mr. Immelt's statement reflected the consistent support that had flowed from the company. "G.E. believes in NBC Universal," Mr. Zucker said. "They want us to win. If we continue to perform, the questions of whether GE is going to sell NBC will go away."

The statement from Mr. Immelt in the annual report recalls a previous effort by a G.E. chairman to deflect rumors that the company intended to sell NBC. In 1993, Jack Welch, then the chairman, told a meeting of NBC employees that the network was not for sale.

Ms. Parent said she was not surprised that Mr. Immelt would want to try to assure shareholders and the business community that GE intended to hold on to NBC Universal. "A lot has been written about the potential sale of NBC," Ms. Parent said. "If there is no plan to sell it, why not go out and say it?"

Local Agent Further Information

Inquiry received as General Electric Consumer & Industrial, Louisville KY. "*Consumer & Industrial*" is a term used by General Electric Company to describe one of their business segments. See operations section.

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***** End of Report *****